SMART Controller Rebate Application

FOLLOW THESE STEPS

- Purchase a weather-based smart irrigation controller with rain shut-off capability
- · Get a receipt and install the device or hire a professional with a business license to install
- Get an invoice from the installer (invoice must have typed business information)
- Email, drop off, or mail the completed application, receipt/invoice, and W-9
- You can expect your check-in 2-4 weeks after final approval

REIMBURSEMENT AMOUNTS:

Single-family home device up to \$150; Professional installation up to \$100 Commercial or HOA devices up to \$5,000 (MSWD will reimburse 100% of the first \$2,500 spent and 75% of remaining costs up to \$5,000); Professional Installation up to \$750

| APPLICANT INFORMAT | ION | | Property Type | |
|---|-------------------------------|-----------|--|----------------------|
| MSWD Account Number | | | Single Family Comme | rcial/HOA |
| | | | Government | |
| First Name | | Last Na | ame | |
| Property Address Where | e Installed | | | |
| Send the rebate check b | by mail to (if different from | above) | | |
| Customer Email Address | | Telepho | one number (during daytime hours | 5) |
| SMART Controller Deta | ails | | | |
| Manufacturer | Model | | Cost | |
| | | | | |
| Total Requested | Rebate Amount: | | | |
| l am the rightful owner or accurate to the best of m | account holder for the pr | d to meet | sted above. The information herein program requirements. I have reac the reverse side. | |
| Signature | Date | | | |
| | | | | |
| SUBMIT APPLICA | TION TO MSWD IN PERSO | | | Springs Water Distri |

760.329.6448 | 66575 Second Street, Desert Hot Springs, CA 92240 | rebates@mswd.org

SMART Controller Terms & Conditions



Terms and Conditions

ELIGIBILITY: Participants must be within MSWD boundaries, and all applicants must be the property owner or an authorized representative of the installation site. Participants may not have received a smart irrigation controller or controller rebate from MSWD within the past five years.

REIMBURSEMENT AMOUNTS: Single-family homes Device up to \$150; Professional installation up to \$100. Commercial or HOA Devices up to \$5,000 (MSWD will reimburse 100% of the first \$2,500 spent and 75% of remaining costs up to \$5,000); Professional Installation up to \$750.

STEPS: FOLLOW THESE STEPS

- 1.Purchase a weather-based smart irrigation controller with rain shut-off capability*
- 2. Get a receipt and install the device or hire a professional with a business license to install
- 3. Get an invoice from the installer (invoice must have typed business information)
- 4. Email, drop off, or mail the completed application, receipt/invoice, and W-9
- 5. You can expect your check-in 2-4 weeks after final approval

*It is recommended that Commercial or Government participants inquire about funding levels before making your purchase (760-329-6448 or rebates@mswd.org).

CONDITIONS: Funding is limited. Controller and installation costs will be reimbursed on a first-come, first-served basis. Please inquire about funding levels before making your purchase (760-329-6448 or rebates@mswd.org).

All participants agree to leave the controller in place for a minimum of five years unless ownership of the property changes.

Participants must agree to program and maintain programming for the device with MSWD's seasonal watering schedule.

Smart controller purchases must use weather data (cellular, WIFI, or wired weather sensor) and have rain shut-off capability. In-store and online purchases from any vendor are eligible for the program as long as the device meets these criteria.

A receipt listing the smart controller from the past 90 days must be provided. MSWD will contact Commercial properties or HOAs to schedule a postinspection of the installed device(s). If MSWD finds that the controller is removed, it will charge the participant the rebate amount.

Regular maintenance and programming are the participant's responsibility.

The participant agrees to allow MSWD to contact them for research purposes regarding the controller.

Neither MSWD nor its contractors or agents makes any representation or warranty regarding the irrigation controller utilized in this program.

By participating in the program, participants waive and release MSWD and their contractors and agents from any claims and causes of action arising from the purchase, installation, or use of the irrigation controller in connection with the program. Eligibility and conditions are subject to change.

Weather-based Irrigation Controllers

Eligible weather-based irrigation controllers use weather data (cellular, WiFi or sensor) and have rain shut-off capability. The following controllers meet this requirement. Other manufacturers may have controllers that meet these requirements. If you are considering purchasing a unit not listed below, please call our office prior to purchasing to verify eligibility.



760.329.6448 | 66575 Second Street, Desert Hot Springs, CA 92240 | rebates@mswd.org

Name (as shown on your income tax return)

| page 2. | Business name/disregarded entity name, if different from above | | | |
|---|--|--------------------------------|---|--|
| 딩 | Check appropriate box for federal tax classification: | Trust/estate | Exemptions (see instructions): | |
| ð ő | | | Exempt payee code (if any) | |
| a Individual/Sole proprietor Coorporation Coorporation Function Individual/Sole proprietor a Implifying the proprietor Implifying the propriser Implifying the proprietor | | | Exemption from FATCA reporting code (if any) | |
| Prin c Ins | □ Other (see instructions) ► | | | |
| ΞĔ | Address (number, street, and apt. or suite no.) Requester's name and address (optional) | | | |
| ĕ | | Mission Spring | js Water District | |
| See S | City, state, and ZIP code | 66575 2nd St Desert Hot Spr | ings, CA 92240 | |
| | List account number(s) here (optional) | | | |
| Par | | | | |
| to avo reside entitie | your TIN in the appropriate box. The TIN provided must match the name given on the "Name id backup withholding. For individuals, this is your social security number (SSN). However, fo nt alien, sole proprietor, or disregarded entity, see the Part I instructions on page 3. For other s, it is your employer identification number (EIN). If you do not have a number, see <i>How to ge</i> n page 3. | ra | | |
| Note. If the account is in more than one name, see the chart on page 4 for guidelines on whose | | Employer | Employer identification number | |
| | er to enter. | | - | |
| Par | Certification | <u> </u> | | |

Under penalties of perjury, I certify that:

- 1. The number shown on this form is my correct taxpayer identification number (or I am waiting for a number to be issued to me), and
- I am not subject to backup withholding because: (a) I am exempt from backup withholding, or (b) I have not been notified by the Internal Revenue Service (IRS) that I am subject to backup withholding as a result of a failure to report all interest or dividends, or (c) the IRS has notified me that I am no longer subject to backup withholding, and
- 3. I am a U.S. citizen or other U.S. person (defined below), and
- 4. The FATCA code(s) entered on this form (if any) indicating that I am exempt from FATCA reporting is correct.

Certification instructions. You must cross out item 2 above if you have been notified by the IRS that you are currently subject to backup withholding because you have failed to report all interest and dividends on your tax return. For real estate transactions, item 2 does not apply. For mortgage interest paid, acquisition or abandonment of secured property, cancellation of debt, contributions to an individual retirement arrangement (IRA), and generally, payments other than interest and dividends, you are not required to sign the certification, but you must provide your correct TIN. See the instructions on page 3.

| Here U.S. person ► | Date ► |
|---|--------|
| Sign Signature of Here U.S. person ► | |

General Instructions

Section references are to the Internal Revenue Code unless otherwise noted.

Future developments. The IRS has created a page on IRS.gov for information about Form W-9, at *www.irs.gov/w9*. Information about any future developments affecting Form W-9 (such as legislation enacted after we release it) will be posted on that page.

Purpose of Form

A person who is required to file an information return with the IRS must obtain your correct taxpayer identification number (TIN) to report, for example, income paid to you, payments made to you in settlement of payment card and third party network transactions, real estate transactions, mortgage interest you paid, acquisition or abandonment of secured property, cancellation of debt, or contributions you made to an IRA.

Use Form W-9 only if you are a U.S. person (including a resident alien), to provide your correct TIN to the person requesting it (the requester) and, when applicable, to:

1. Certify that the TIN you are giving is correct (or you are waiting for a number to be issued),

2. Certify that you are not subject to backup withholding, or

3. Claim exemption from backup withholding if you are a U.S. exempt payee. If applicable, you are also certifying that as a U.S. person, your allocable share of any partnership income from a U.S. trade or business is not subject to the

withholding tax on foreign partners' share of effectively connected income, and

4. Certify that FATCA code(s) entered on this form (if any) indicating that you are exempt from the FATCA reporting, is correct.

Note. If you are a U.S. person and a requester gives you a form other than Form W-9 to request your TIN, you must use the requester's form if it is substantially similar to this Form W-9.

Definition of a U.S. person. For federal tax purposes, you are considered a U.S. person if you are:

• An individual who is a U.S. citizen or U.S. resident alien,

• A partnership, corporation, company, or association created or organized in the United States or under the laws of the United States,

- An estate (other than a foreign estate), or
- A domestic trust (as defined in Regulations section 301.7701-7).

Special rules for partnerships. Partnerships that conduct a trade or business in the United States are generally required to pay a withholding tax under section 1446 on any foreign partners' share of effectively connected taxable income from such business. Further, in certain cases where a Form W-9 has not been received, the rules under section 1446 require a partnership to presume that a partner is a foreign person, and pay the section 1446 withholding tax. Therefore, if you are a U.S. person that is a partner in a partnership to oducting a trade or business in the United States, provide Form W-9 to the partnership to establish your U.S. status and avoid section 1446 withholding nyour share of partnership income.